

RentPlus <> Centershift - Report Map

<u>RentPlus Category</u>	<u>RentPlus Report</u>	<u>Description</u>	<u>Centershift Report or Form</u>
Customer	Account Detail	Detail of all general ledger entries grouped by customer	Rental Ledger (one account)
Accounting	Accrual by Month	Listing of details for accrual by month adjustments	N/A
Customer	Action Processor (Interactive)	Dynamic report of events created by action processor	None
Accounting	Assets and Liabilities	Balance sheet report	None
Customer	Automatic Payment Authorizations	Listing of customers signed up for automatic payment	AutoPay Accounts - Detail
Accounting	Bank Accounts	Report of bank account details	None
Accounting	Bank Deposit History	Listing of Bank Deposits	Deposit Slip or Receipts and Deposits
Accounting	Business Summary	Business Summary of major indicators for selected date range	Executive Summary or Key Statistics
Collection	Card Expiration	Listing of cards about to expire or expired	AutoPay Accounts - Detail shows cards that have expired
Accounting	Cash Basis Income and Expenses	Cash accounting income and expenses	None
Accounting	Cash Flow Report	Cash in and cash out details	Executive Summary, Key Statistics and Revenue Analysis
Accounting	Charges Added	Summary and detail listing of charges added for selected date range	Revenue by Category
Customer	City Analysis	Customers' City	None
Collection	Collections Worksheet	Listing of accounts past due	Collections Worksheet
Customer	Customer Demographics Summary	Summary of customer demographics data	None
Customer	Customer Deposits	Listing of customer deposits and activity	Reservation and Security Deposits
Customer	Customer Gender and Age Analysis	Customer Gender and Age Analysis	None
Collection	Customers Scheduled for Auction	List of customers scheduled for auction	Auction Schedule
Customer	Customers with Billing Option	Listing of customers with billing option turned on	None
Accounting	Discount Plan Usage	Listing of discount history	Discount Expense - Detail or Discounts Given - Detail
Accounting	Discount Plans In Use	Listing of discount plans currently active	Discounts Pending
Customer	Distance to Facility (Interactive)	Customers' distance to facility	None
Customer	E-Mail messages sent using Web Service	Listing of e-mail messages sent using the RentPlus Web Service	N/A
Accounting	Exceptions Report	Listing of exception transactions	Fee Waive - Detail and Audit - Voids and Reversals
Accounting	Expenses	Summary and detail listing of expenses	Cash Manager - Operating Cash
Accounting	General Ledger Accounts by Customer	GL entries for all customers for selected date range	None
Accounting	General Ledger Financial Reports	Balance sheet and income and expense statements	None
Accounting	General Ledger Journal	Detail listing of all general ledger entries by journal entry	None
Accounting	General Ledger Trial Balance	Summary and detail listings of general ledger accounts for selected period	General Ledger Posting
Accounting	Income and Expenses	Income and expense summary report	None
Customer	Insurance Report	Insurance activity for a given period	Insurance Provider Detail - MTD
Customer	Insured Customers	List of customers currently insured	Insurance Provider Detail - MTD
Accounting	Journal Entry Detail	Report of manually entered journal entries	None
Accounting	Journal Entry Viewer	Details for manually entered journal entries	None
Customer	Length of Stay Analysis	Customers' Length of Stay	Length of Stay - Multiple Sites
Customer	Letters Sent showing Reference Numbers	Listing of letters sent that have a reference number	Site Manager - Letters
Customer	Move-In Listing	Listing of move-ins for the selected date range.	New Rental List
Customer	Move-Out Survey Results	Move-Out Survey Results	None
Units	Occupancy Statistics	Summary of unit statistics showing current occupancy status	Executive Summary or Key Statistics or Occupancy Statistics - Unit Mix
Units	Overlock / Unlock	List of units to lock or unlock or list of units showing current overlock status	Site Manager - Unit Status or Walk Thru List
Accounting	Payments Received	Summary and detail listing of payments received for date range	Cash Audit or Cash Receipts Worksheet or Transaction Log or Credit Card Transactions
Accounting	Payouts	Summary and detail of payouts made for selected date range	Cash Manager - Operating Cash
Customer	Plans and Actions (Interactive)	Dynamic report shows rental plans and their actions	Delinquency Setup
Customer	Post Code Analysis	Customers' Postal Code	Postal Code Analysis
Units	Price List	List of current rental rates for each size	Vacant Units / Intended Terminations
Inventory	Product and Services Activity Details	Inventory sales and purchases for selected date range	Retail Summary or Site Admin - Retail
Inventory	Product and Services Catalog	A catalog and price list of products and services	None
Inventory	Product and Services Sales and Costs Analysis	Inventory report that shows inventory sales, cost of sales and profit for each inventory item	Retail Sales - Detail
Inventory	Product and Services Sales Report	Inventory Sales total to date	Retail Sales - Detail
Inventory	Product on Hand Valuation	Current value of stock on hand	None
Inventory	Products and Services	Listing of products and services	Retail Inventory

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Customer	Reason for Choosing This Facility	Report of reasons customers chose this facility	None
Collection	Receivables / Prepayments	Receivables and prepayments report for all accounts	Accrued Account Balances - Detail
Collection	Receivables / Prepayments (Interactive)	Summary and detail listings for receivables and prepayments	Collections Worksheet and Executive Summary
Customer	Rent Changes for Customers	Rent increase, decreases, and changes to tax or general ledger	None
Accounting	Rent Charge Analysis	Analysis of rent charged to customers for selected period by unit	None
Collection	Rent Charge Forecast	Listing of unpaid rent charges for future selected dates	None
Customer	Rent Roll	Rent Roll for all units	Rent Roll
Customer	Rent Roll - Multi-Period	Rent roll for sites with more than one rental cycle	N/A
Customer	Rent Variance	Rent Variance	Rent Rate Variances - Detail
Units	Rental and Collection Rates in Use	Listing of rental, insurance and collection rates currently in use	None
Inventory	Sales and Purchases Activity	Listing of sales and purchases for products and services	Retail Sales - Detail or Site Admin - Retail
Units	Scheduled Move-outs	List of units with scheduled move-outs	Vacant Units / Intended Terminations or Intended Termination Notices
Units	Scheduled Rates History of Changes	History of Scheduled Rate Changes	None
Accounting	Scheduled Recurring Non-Rent Charges	Listing of scheduled, non-rent, recurring charges	None
Customer	Security System Activity	Listing of security system activity	None
Customer	Security System Information (Interactive)	Security System Information	None
Units	Size Detail	Detail listing of unit sizes with statistics	Occupancy Statistics - Unit Mix
Units	Size Occupancy Statistics	Occupancy statistics by size	Occupancy Statistics - Unit Mix
Units	Size Statistics	Listing of sizes with scheduled and actual statistics	Occupancy Statistics - Unit Mix
Units	Size Summary	Summary list of unit sizes	Occupancy Statistics - Unit Mix
Customer	Source of Customer Inquiries	Customers' Market Source	New Account Inquiry Source
Accounting	Tax Invoice Detail Listing	List of tax invoice details generated for a selected period	None
Accounting	Tax Invoice Listing by Category	Listing of tax invoices group by category	None
Accounting	Tax Invoice Listing by Customers	Listing of tax invoices group by customer	None
Accounting	Tax Invoice Listing by Invoice	Listing of tax invoices group by invoice	None
Accounting	Tax Report	Accrued tax report for VAT/GST reporting	Sales Tax Collected
Units	Unit (Interactive)	Listing of units - can filter by size	Occupancy Statistics - Unit Mix
Units	Unit Activity	Summary as well as detail unit activity for a given period	Occupancy History or Rental Activity by Dimension / Attribute
Units	Unit Histories	Unit histories for each unit - one per page	None
Units	Unit Off Site Addresses	Off-site unit listing with off-site addresses	None
Units	Unit Walk Order	Listing of units by walk order for all locations	Walk Thru List
Units	Units All Locations	Summary of all units by location	Walk Thru List
Units	Units Out-Of-Service	Listing of unavailable (out-of-service) units	Site Manager - Unit Status
Units	Units with Future Move-in Dates	Units with move-in date in the future	N/A
Units	Vacant Listing by Size	Listing of vacant units grouped by size	Vacant Units / Intended Terminations
Units	Vacant Listing by Unit	Listing of vacant units grouped by location	Walk Thru List
Customer	Value of Unit Contents	Value of the contents of the units	None